Behind the Cloud – pointers to the future

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Perspective

- Mentoring startups TechStars Cloud, London
- Investing, Advising Musemantik, Keen.io, cPacket, HybridCluster, Xockets
- Business Development for Arista Networks, XKL, cPacket
- Acquiring companies for Cisco Systems
- Being acquired by Cisco Systems
- Worked for Cisco's UK reseller

The Valley

 Suburban sprawl on what used to be orchards S Bay – Sunnyvale Saratoga crossing 85 San Francisco, San Jose, Oakland, Fremont – in an area about 50 miles on each side, population 10m people - more than Scotland Self selecting meritocracy, almost all immigrants 3 generations of venture capital investing in technology Stanford, SRI, Sequoia Capital

05/10/13

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Cloud - enlightenment

- Terminals, Xterm
- Remote hosting
- Remote storage
- AWS
- OpenStack

Hype cycle (Gartner)

Peak of Inflated Expectations

Plateau of Productivity

Slope of Enlightenment

Trough of Disillusionment

Technology Trigger

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TIME

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Cloud Service definition

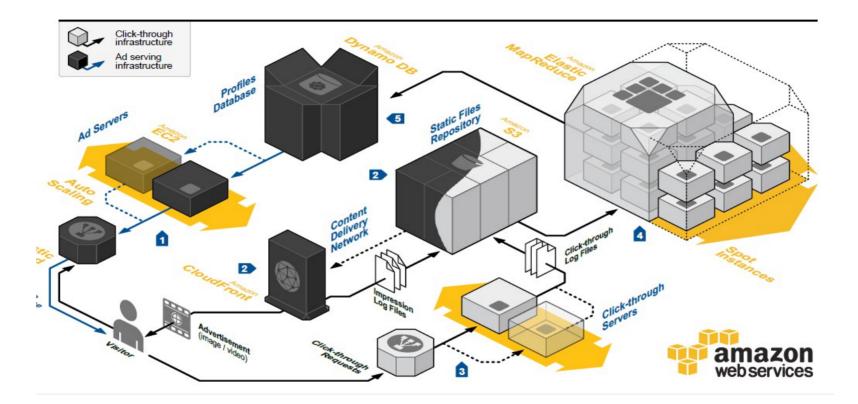
- Virtualization increases computing efficiency
- Accessibility enterprise scale infrastructure available to small and medium businesses
- Scalability and fast provisioning match requirements to capacity in minutes
- Commoditization same service from different vendors, different locations

Implications

- More use of handheld devices via apps or mobile web

 less capable computers in users hands need more
 capability somewhere
- More capable processors, cheaper RAM, faster flash drives, bigger cheaper spinning discs – and they can be rented by the minute or the hour. Same for software licenses
- Sharing expertise in datacenter operations and security
- Makes it possible to routinely analyze much bigger, less structured, data sets than before – Big Data, Hadoop, No-SQL

Example

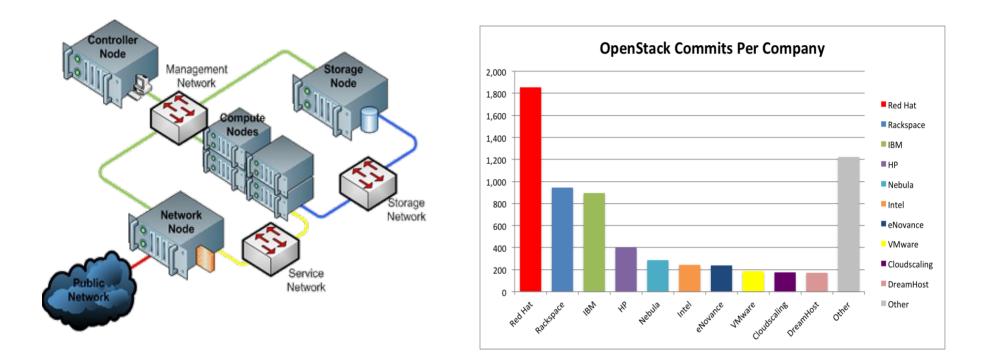


Competitive real time bidding for adverts

Directions - Companies

- OpenStack about where Linux was in 2000
- ZeroVM new lightweight hypervisor
- Keen.io big data analytics
- Xockets big data hardware co-processor
- Hybrid Logic relocatable files, LAMP stack
- Cloudability tracking payments for Cloud use
- Cloud Options services broker

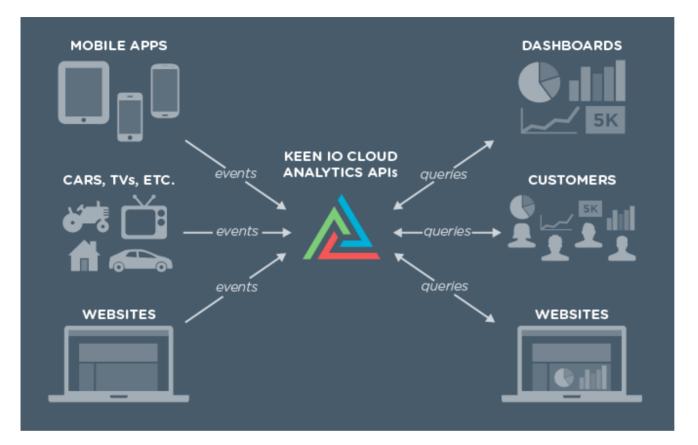
OpenStack



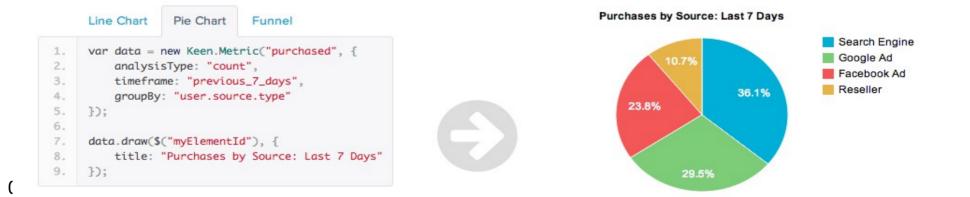
- http://docs.stackops.org/display/documentation/Install+and+Configure+a+Multino
- http://readwrite.com/2013/04/16/will-red-hats-openstack-contributions-turn-to-gold

ZeroVM – hypervisor

- ZEROVM
- New virtual server in < 5ms.
- Each task gets its own container
- Isolates each user of an application
- Unix style processes communicate through pipes
- http://zerovm.org/wiki/The_Cloud_Hypervisor



Keen.io





Xockets - co-processors

Intelligent interconnects.

- Like Intel XEON Phi, or Nvidia GPU
- In DIMM slots, communication over memory channels (not PCI). 6W power constraint
- XIMMs have ARM cores, programmable controller
- Aiming for high volume commodity part market dynamics
- Start with Hadoop acceleration

Hybrid Cluster – managed Cloud

- Public or private platform
- Fail-over across providers and locations
- Live backup, 1 minute auto recovery
- 'Time machine' style reversion to snapshots of web sites, databases, email
- Scale hardware, licenses in use up and down quickly
- http://www.hybridcluster.com/ HostingCon 17 19 June

Cloudability



- Managing cloud costs. Daily, hourly monitoring for use of AWS, Rackspace, etc
- Raised \$1.1m seed, \$8.7m Series A 1st Techstars Cloud batch
- https://cloudability.com/
- Case study Mentor Graphics using AWS



Strategic Blue

- Cloud services broker.
- Pricing expertise from structured commodities markets applied to cloud computing market. 2nd Techstars Cloud batch
- http://www.cloudoptions.com/

Summary

- Cloud on Gartner slope of enlightenment
- Amazon's web services (AWS) and advertising businesses are reported in a segment the company calls "other." Revenue from this area surged 59 percent to \$798 million in Q1 2013

Many startups and technologies still in very early development

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